

WESTMOUNT ENERGY LIMITED
(“Westmount” or the “Company”)

Exercise of Warrants

The Company announces that, following an exercise of warrants, an application has been made for 149,500 ordinary shares of no par value in the capital of the Company ("New Ordinary Shares") to be admitted to trading on AIM. The New Ordinary Shares will rank pari-passu with existing ordinary shares and it is expected that admission will occur at 8.00 a.m. on or around 26 March 2018.

Following admission of the New Ordinary Shares, the Company's issued ordinary share capital will comprise 41,010,215 ordinary shares, of which none are held in treasury. Therefore, the total number of ordinary shares with voting rights in Westmount following Admission will be 41,010,215, which may be used by shareholders as the denominator for the calculations by which they will determine if they are required to notify their interest in, or a change to their interest in the Company under the FCA's Disclosure Guidance and Transparency Rules.

For further information, please contact:

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